



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

ENTERED
10/29/2019

In re:	§
	§ Chapter 11
	§
SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹	§ Case No. 19-33884 (DRJ)
	§
	§ (Jointly Administered)
Debtors.	§
	§

**ORDER EXTENDING DEBTORS' EXCLUSIVE PERIODS TO FILE
CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF**

(Docket No. 409)

This matter coming before this Court upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), pursuant to section 1121 of the Bankruptcy Code, authorizing an extension of the Debtors’ exclusive right to file a chapter 11 plan and solicit votes thereof, as further described in the Motion; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of these chapter 11 cases and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and, after due deliberation, the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is required; and the Court having

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

² Capitalized terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Motion.

reviewed the Motion and the First Day Declaration, and having heard the statements in support of the relief requested therein at the hearing before the Court; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. The Debtors' exclusive period to file a chapter 11 plan for each Debtor is extended through and including February 6, 2020.
3. The Debtors' exclusive period to solicit votes on a chapter 11 plan for each Debtor is extended through and including April 6, 2020.
4. The relief granted herein is without prejudice to the Debtors seeking any additional extensions of the periods provided in section 1121 of the Bankruptcy Code.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
7. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Signed: October 28, 2019



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE